



CASE Contracts - Usage Guide

<u>Structural Engineer is Retained</u>	<u>Structural Engineer is Retaining Additional Entity</u>	<u>Other Situations</u>
<ul style="list-style-type: none"> • CASE Contract #1 – <i>An Agreement for the Provision of Limited Professional Services.</i> This agreement is intended for use for small projects or investigations of limited scope and time duration. • CASE Contract #2 – <i>An Agreement Between Client and Structural Engineer of Record for Professional Services.</i> This agreement is intended for use when the client, e.g. owner, contractor developer, etc., wishes to retain the Structural Engineer of Record directly. This agreement may also be used with a client who is an architect when the architect-owner agreement is not an AIA agreement. • CASE Contract #4 – <i>An Agreement between Client and Structural Engineer for Special Inspection Services.</i> This agreement is intended for use when the Structural Engineer is hired directly by the Owner to provide Special Inspection services. • CASE Contract #5 – <i>An Agreement for Structural Peer Review Services.</i> This agreement is intended for use when performing a peer review for an Owner or another entity and includes responsibilities and limitations. • CASE Contract #6 – <i>Agreement for Use with and Commentary on AIA Document C401 "Standard Form of Agreement Between Architect and Consultant," 2007 Edition.</i> This document is intended for use as a letter-form of agreement which adopts the AIA C401 by reference. This Agreement is intended for use when the owner-architect agreement is an AIA B-series. A scope of services is included. The purpose of the commentary is to point out provisions that merit special attention. • CASE Contract #8 – <i>An Agreement Between Client and Specialty Structural Engineer for Professional Services.</i> This agreement is intended for use when the structural engineer is hired directly by a contractor or sub-contractor for work to be included in a project where you are not the Structural Engineer of Record. • CASE Contract #12 – <i>An Agreement Between Client and Structural Engineer for Forensic Engineering (Expert) Services.</i> This agreement is intended for use when the engineer is engaged as a forensic expert, primarily when the Structural Engineer is engaged as an expert in the resolution of construction disputes. It can be adapted to other circumstances where the Structural Engineer is a qualified expert. • CASE Contract #13 – <i>An Agreement between Owner and Structural Engineer as Prime Design Professional.</i> This agreement is intended for use when the Structural Engineer serves as the Prime Design Professional. • CASE Contract #16 – <i>An Agreement Between Client and Structural Engineer for a Structural Condition Assessment.</i> This agreement is intended for use when providing a structural condition assessment. 	<ul style="list-style-type: none"> • CASE Contract #3 – <i>An Agreement Between Structural Engineer of Record and Design Professional for Services.</i> This agreement is intended for use when the Structural Engineer of Record, when serving in the role of Prime Design Professional or as a Consultant retains the services of a sub-consultant or architect. • CASE Contract #9 – <i>An Agreement Between Structural Engineer of Record and Testing Laboratory.</i> This document is intended for use when the structural engineer retains testing services. • CASE Contract #10 – <i>An Agreement Between Structural Engineer of Record and Geotechnical Engineer of Record.</i> This agreement is intended for use when the Structural Engineer of Record retains geotechnical engineering services. It can also be altered for use as an agreement between an Owner and the Geotechnical Engineer of Record. 	<ul style="list-style-type: none"> • CASE Contract #7 – <i>Commentary on AIA Document A295 – 2008 "General Conditions of the Contract for Integrated Project Delivery", 2008 Edition.</i> This document provides commentary on AIA Document A295 Integrated Project Delivery. • CASE Contract #11 – <i>An Agreement Between Structural Engineer of Record (SER) And Contractor for Transfer of Digital Data (Computer Aided Drafting (CAD) or Building Information Model (BIM)) Files.</i> This agreement is intended for use when transferring CAD or BIM files to others. • CASE Contract #14A – <i>Supplemental Form A, Additional Services Form.</i> This document is a form for providing additional services to an existing agreement. • CASE Contract #14B – <i>Standard Form for Request for Information.</i> This document is a standard Request for Information (RFI) form that can be included in the bid documents for use by contractors and subcontractors. • CASE Contract #15 – <i>Commentary on AIA Document A201 "General Conditions of the Contract for Construction," 2007 Edition.</i> This document provides Commentary on AIA document A201 sections which merit special attention.